

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

September 21, 1999

REGISTRATION NO.: 23810                      BOOK: 85                      PAGE: 225  
BONDS ISSUED BY: City of Rolla  
AMOUNT OF ISSUE: \$11,700,000.00                      COUNTY: of Phelps  
DATE OF ISSUE: September 1, 1999                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Constructing, furnishing and equipping a recreation and fitness center to  
include an indoor walking track, indoor swimming pool/aquatic center,  
outdoor aquatic facility and indoor recreation facilities

Rate of Interest	Amount	Maturity
3.600%	\$ 550,000.00	03/01/2000
4.050%	575,000.00	03/01/2001
4.250%	600,000.00	03/01/2002
4.350%	625,000.00	03/01/2003
4.450%	650,000.00	03/01/2004
4.600%	700,000.00	03/01/2005
4.700%	725,000.00	03/01/2006
4.800%	750,000.00	03/01/2007
4.875%	800,000.00	03/01/2008
4.950%	825,000.00	03/01/2009
5.050%	875,000.00	03/01/2010
5.200%	925,000.00	03/01/2011
5.300%	975,000.00	03/01/2012
5.350%	1,025,000.00	03/01/2013
5.400%	1,100,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after  
March 1, 2009 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$11,646,297.00  
INTEREST RATE: 5.1137%  
ASSESSED VALUATION FOR: \$117,358,038  
INDEBTEDNESS: (Including this issue) \$11,700,000  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999  
DATE OF ELECTION: April 6, 1999  
ELECTION RESULTS: Yes...2,228; No...1,442  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable